

AD HOC ANNOUNCEMENT

Klagenfurt am Wörthersee, 25 October 2011

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Category: Strategic corporate decision

Pre-sale measures at Hypo Alpe Adria in Austria and Italy

In the context of its continuing process of restructuring and reorganisation, Hypo Alpe-Adria-Bank International AG hereby announces that the responsible management bodies, in response to changed market conditions, have taken steps enabling them to continue all organisational, corporate and contractual measures that are required for the sale of the subsidiary bank in Austria (Hypo Alpe-Adria-Bank AG) and the subsidiary bank in Italy (Hypo Alpe-Adria-Bank S.p.A.).

The emphasis is on the creation of corporate units that focus on core areas of business, where the bank is able to maintain its market position, and to sell the remaining parts. Implementation of the measures is subject to the approval of the competent supervisory authorities.

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Supplementary information:

Issuer: HYPO ALPE-ADRIA-BANK INTERNATIONAL AG
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Zurich Stock Exchange; Second Regulated Market and Third Market of the Vienna
Stock Exchange

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