

AD HOC INFORMATION
HYPO ALPE-ADRIA-BANK INTERNATIONAL AG

Klagenfurt am Wörthersee, 29 March 2011

Financial results for 2010 / Coupon payments for supplementary capital will not be paid

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG has made a consolidated net loss of EUR -1,060 m for the year (previous year: net loss of EUR -1,581 m). The risk provisions on loans and advances have impacted on the 2010 result to the tune of EUR -1,214 m (previous year: EUR -1,672 m). Net interest income amounted to EUR 882 m (previous year: EUR 869 m), operating expenses came to EUR 595 m (previous year: EUR 541 m). Operating income came to EUR 822 m (previous year: EUR 834 m). Customer deposits rose from EUR 7,650 m in 2009 to EUR 8,120 m in 2010.

Own capital funds as defined in the BWG (Austrian Banking Act) came to EUR 2,777 m (previous year: EUR 2,999 m); the overall capital ratio thus stood at 10.3 % (previous year: 9.9 %), and the Tier 1 ratio at 6.6 % (previous year: 6.6 %).

HYPO ALPE-ADRIA-BANK INTERNATIONAL AG wishes to announce that, there being no net profit for the 2010 financial year, no interest will be paid on (amongst others) supplementary capital bonds until further notice.

HYPO ALPE ADRIA BANK INTERNATIONAL AG will present its annual results for 2010 in detail at a press conference on Wednesday 30 March 2011 at its premises at Parkring 12, 1010 Vienna; and will subsequently publish further information on its annual results for 2010 on the group's website under: <http://www.hypo-alpe-adria.com/investor-relations>.

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Supplementary information:

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Sector: Banking

ISIN: AT0000327374, AT0000327382, AT0000327671, AT0000345202,
XS0178449467, AT0000355326, AT0000355359

Language: German

Stock exchanges: Düsseldorf; Frankfurt; Luxembourg; Zürich; Second Regulated Market and
Third Market of the Vienna Stock Exchange.

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